

**UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO**

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et*
al.,

Debtors.¹

PROMESA

Title III

Case No. 17-BK-3283 (LTS)

Jointly Administered

**SEVENTH SUPPLEMENTAL VERIFIED STATEMENT OF THE AD HOC
GROUP OF CONSTITUTIONAL DEBTHOLDERS PURSUANT
TO FEDERAL RULE OF BANKRUPTCY PROCEDURE 2019**

The ad hoc group of certain unaffiliated funds, accounts, and/or managers of funds or accounts (collectively, the “Ad Hoc Group of Constitutional Debtholders”) holding bonds issued or guaranteed by the Commonwealth of Puerto Rico (the “Commonwealth,” and the bonds issued or guaranteed by the Commonwealth, the “Constitutional Debt”) hereby submits this verified statement (this “Supplemental Statement”), as contemplated by Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”)² and the *Order Further Amending Case Management Procedures* [ECF No. 13383] (the “Case Management Order”). In support of this Supplemental Statement, the Ad Hoc Group of Constitutional Debtholders respectfully states as follows:

¹ The Debtors in these title III cases, along with the last four digits of each Debtor’s federal tax identification number, are the (i) Commonwealth of Puerto Rico (the “Commonwealth”) (No. 17-BK-3283-LTS) (3481); (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (No. 17-BK-3566-LTS) (9686); (iii) Puerto Rico Highways and Transportation Authority (“HTA”) (No. 17-BK-3567-LTS) (3808); (iv) Puerto Rico Sales Tax Financing Corporation (“COFINA”) (No. 17-BK-3284-LTS) (8474); (v) Puerto Rico Electric Power Authority (“PREPA”) (No. 17-BK-4780-LTS) (3747); and (vi) Puerto Rico Public Building Authority (“PBA”) (No. 19-BK-5523-LTS) (3801).

² Made applicable to these Title III cases by Section 310 of PROMESA. *See* 48 U.S.C. § 2170.

1. In August 2018, the Ad Hoc Group of Constitutional Debtholders formed and, contemporaneously therewith, retained Morrison & Foerster LLP (“Morrison & Foerster”) and G. Carlo-Altieri Law Offices, LLC (“GCALO” and, together with Morrison & Foerster, “Counsel”).

2. On August 27, 2018, Counsel submitted the *Verified Statement of the Ad Hoc Group of Constitutional Debtholders Pursuant to Federal Rule of Bankruptcy Procedure 2019* [ECF No. 3808]. From time to time Counsel has submitted supplemental verified statements, most recently on March 12, 2020. [ECF Nos. 4178, 4983, 6067, 7952, 10742, 12276] (collectively, the “Prior Statements”). Counsel submits this Supplemental Statement to update the membership in the Ad Hoc Group of Constitutional Debtholders and information regarding the disclosable economic interests currently held by members of the Ad Hoc Group of Constitutional Debtholders, as well as to supplement the information provided in certain of the Prior Statements, in accordance with the Court’s Case Management Order.

3. The members of the Ad Hoc Group of Constitutional Debtholders hold disclosable economic interests or act as investment managers or advisors (or are affiliates of entities which act as investment managers or advisors) to funds and/or accounts that hold disclosable economic interests in relation to the Commonwealth. Based upon information provided to Counsel by the members of the Ad Hoc Group of Constitutional Debtholders, attached hereto as Exhibits A – F is a list of the names, addresses, nature, and amount of disclosable economic interests of each member of the Ad Hoc Group of Constitutional

Debtholders with respect to the Commonwealth as of June 24, 2020; March 10, 2020; February 3, 2020; July 10, 2019; March 25, 2019; and January 25, 2019.³

4. In addition to the Ad Hoc Group of Constitutional Debtholders, as of the date of this Supplemental Statement, Counsel previously represented an ad hoc group of creditors known as the PBA Funds⁴ in connection with the Title III Cases.⁵

5. Nothing contained in this Supplemental Statement (or Exhibits A – F hereto) should be construed as a limitation upon, or waiver of, any rights of any member of the Ad Hoc Group of Constitutional Debtholders to assert, file, and/or amend any claim or proof of claim filed in accordance with applicable law and any orders entered in these cases.

6. Counsel reserves the right to amend this Supplemental Statement as necessary in accordance with the requirements set forth in Bankruptcy Rule 2019.

[Signature page follows]

³ Based upon information provided to Counsel, there were no material changes in the disclosable economic interests of the members of the Ad Hoc Group of Constitutional Debtholders between January 14, 2019 and January 25, 2019.

⁴ See *Fourth Supplemental Verified Statement of the PBA Funds Pursuant to Federal Rule of Bankruptcy Procedure 2019* [ECF No. 5991]. The PBA Funds last participated in the Title III Cases in April 2019. As of the date hereof, each member of the PBA Funds is now a member of the Ad Hoc Group of Constitutional Debtholders.

⁵ GCALO has also been retained by: (a) a provider of utility services to the Commonwealth and/or its related instrumentalities and public corporations; (b) a corporation and its related entities holding potential litigation and trade claims against HTA and the Commonwealth and/or its related instrumentalities and public corporations; and (c) a corporation holding potential trade claims against PREPA. GCALO has advised these clients with respect to the Commonwealth's restructuring generally, has prepared and filed proofs of claim, and has settled certain motions and contested matters on behalf of certain of these entities. See, e.g., ECF Nos. 3423, 3940. Attorneys at GCALO have also been retained to defend certain trade vendors in preference actions commenced by the Debtors in these Title III cases.

Dated: July 3, 2020

By: /s/ Gerardo A. Carlo
Gerardo A. Carlo
USDC PR No. 112009
Telephone: (787) 247-6680
gacarlo@carlo-altierilaw.com

By: /s/ M^a Mercedes Figueroa y Morgade
M^a Mercedes Figueroa y Morgade
USDC PR No. 207108
Telephone: (787) 234-3981
figueroaymorgadelaw@yahoo.com

G. CARLO-ALTIERI LAW OFFICES, LLC
254 San Jose St., Third Floor
San Juan, Puerto Rico 00901
Telephone: (787) 247-6680
Facsimile: (787) 919-0527

-and-

By: /s/ Gary S. Lee
Gary S. Lee

MORRISON & FOERSTER LLP
Gary S. Lee (admitted *pro hac vice*)
James M. Peck (admitted *pro hac vice*)
Andrew Kissner (admitted *pro hac vice*)
250 West 55th Street
New York, New York 10019
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
JPeck@mofo.com
GLee@mofo.com
AKissner@mofo.com

Counsel for the Ad Hoc Group of Constitutional Debtholders

Exhibit A

**Names, Addresses and Disclosable Economic Interests of the
Ad Hoc Group of Constitutional Debtholders as of June 24, 2020 ¹**

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
BlackRock Financial Management, Inc.	40 East 52nd Street New York, NY 10022	GO Series A 2002	\$17,913,000
		GO Series A 2004	\$4,700,000
		GO Series A 2005	\$15,341,000
		GO Series A 2006	\$12,205,000
		GO Series A 2007	\$13,965,000
		GO Series A 2008	\$24,930,000
		GO Series A 2011	\$11,545,000
		GO Series A 2012	\$94,111,243
		GO Series A 2014	\$246,989,000
		GO Series B 2006	\$5,765,000
		GO Series B 2009	\$7,520,000
		GO Series C 2009	\$2,368,000
		GO Series C 2011	\$400,000
		PBA Series F 2002	\$8,805,000

¹ To the best of Counsel's knowledge, the information included herein is accurate as of June 24, 2020. The amounts set forth herein include only outstanding principal and do not include any other amounts that may be due and owing under the applicable debt documents and laws, including but not limited to any overdue or compounded interest. Capital appreciation bonds are reported at their accreted value as of June 24, 2020.

² Each entity on this Exhibit A holds disclosable economic interests or acts as investment manager or advisor (or is an affiliate of entities which act as investment manager or advisors) to funds and/or accounts that hold disclosable economic interests in relation to the Debtors.

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series G 2002	\$1,230,000
		PBA Series M 2007	\$4,000,000
		PBA Series N 2007	\$1,335,000
		PBA Series U 2012	\$6,445,000
		PRASA 2008 Series A	\$4,290,000
		PRASA 2008 Series B	\$11,480,000
		PRASA 2012 Series A	\$34,433,000
		PRASA 2012 Series B	\$53,025,000
		PREPA 2007 Series TT RSA-1	\$29,125,000
		PREPA 2007 Series UU	\$2,520,000
		PREPA 2007 Series UU RSA-1	\$40,960,000
		PREPA 2007 Series VV RSA-1	\$6,440,000
		PREPA 2008 Series WW RSA-1	\$59,450,000
		PREPA 2010 Series AAA RSA-1	\$80,890,000
		PREPA 2010 Series BBB RSA-1	\$13,550,000
		PREPA 2010 Series CCC RSA-1	\$25,340,000
		PREPA 2010 Series XX RSA-1	\$103,990,000
		PREPA 2010 Series YY RSA-1	\$19,360,000
		PREPA 2010 Series ZZ RSA-1	\$63,775,000
		PREPA 2011 Series DDD RSA-1	\$1,810,000
		PREPA 2012 Series A RSA-1	\$71,115,000
		PREPA 2014 Series 2013A RSA-1	\$84,370,000
		PREPA 2016 Series A-3	\$17,060,455

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2016 Series B-3	\$17,060,454
		PREPA 2016 Series C-1	\$46,880,000
		PREPA 2016 Series C-2	\$46,880,000
		PREPA 2016 Series C-3	\$4,675,000
		PREPA 2016 Series C-4	\$4,800,000
		<u>Total</u>	<u>\$1,322,846,152</u>
Brigade Capital Management	399 Park Avenue 16th Floor New York, NY 10022	GO Series A 2002	\$2,570,000
		GO Series A 2003	\$571,175
		GO Series A 2005	\$4,315,000
		GO Series A 2006	\$2,685,000
		GO Series A 2007	\$4,190,000
		GO Series A 2008	\$1,400,000
		GO Series A 2012	\$58,754,000
		GO Series A 2014	\$14,500,000
		GO Series B 2006	\$2,250,000
		GO Series B 2012	\$13,690,000
		GO Series C 2011	\$9,370,000
		GO Series D 2011	\$75,000
		GO Series E 2011	\$3,535,000
		PBA Series U 2012	\$53,500,000
		PREPA	\$82,981,818
		PREPA 2004 Series NN	\$12,535,000
		PREPA 2007 Series TT	\$10,135,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2008 Series WW PREPA 2010 Series AAA PREPA 2010 Series CCC PREPA 2010 Series XX PREPA 2010 Series ZZ PREPA 2012 Series A <u>Total</u>	\$29,115,000 \$20,590,000 \$26,820,000 \$8,210,000 \$9,245,000 \$7,945,700 <u>\$378,982,693</u>
Brookfield Asset Management Private Institutional Capital Adviser (Credit) LLC	250 Vesey Street 15th Floor New York, NY 10281	GDB 2019 GO Series A 2011 GO Series A 2012 PBA Series U 2012 <u>Total</u>	\$30,174,755 \$6,981,500 \$11,661,000 \$3,417,000 <u>\$52,234,255</u>
Emso Asset Management Limited	21 Grosvenor Place London SW1X 7HN	GO Series A 2011 GO Series A 2012 GO Series A 2014 <u>Total</u>	\$31,670,000 \$66,555,000 \$564,870,000 <u>\$663,095,000</u>

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
First Pacific Advisors, LP	11601 Wilshire Boulevard Suite 1200 Los Angeles, CA 90025	GO Series A 2014	\$121,615,000
		PBA Series C 2002	\$15,000
		PBA Series D 2002	\$415,000
		PBA Series F 2002	\$75,000
		PBA Series G 2002	\$490,000
		PBA Series I 2004	\$575,000
		PBA Series M 2007	\$80,000
		PBA Series N 2007	\$455,000
		PBA Series P 2009	\$895,000
		PBA Series Q 2009	\$160,000
		PBA Series S 2011	\$405,000
		PBA Series U 2012	\$61,040,000
		PRASA 2008 Series A	\$235,000
Mason Capital Management, LLC	110 East 59th Street New York, NY 10022	PRASA 2012 Series A	\$40,920,000
		<u>Total</u>	<u>\$227,375,000</u>
		ERS 2008 Series A	\$262,248,000
		ERS 2008 Series B	\$200,401,000
		ERS 2008 Series C	\$58,695,000
		GO Series A 2011	\$10,531,000
		GO Series A 2012	\$53,328,000
		GO Series A 2014	\$344,010,000
		GO Series C 2011	\$10,569,000
		GO Series E 2011	\$5,485,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series U 2012	\$41,820,000
		<u>Total</u>	<u>\$987,087,000</u>
Silver Point Capital, L.P.	Two Greenwich Plaza Greenwich, CT 06830	GO Series A 2002	\$6,805,000
		GO Series A 2005	\$14,115,000
		GO Series A 2006	\$800,000
		GO Series A 2007	\$6,340,000
		GO Series A 2008	\$23,930,000
		GO Series A 2012	\$48,239,452
		GO Series A 2014	\$107,475,000
		GO Series B 2009	\$13,450,000
		GO Series C 2009	\$7,975,000
		GO Series C 2011	\$3,155,000
		PBA Series D 2002	\$6,620,000
		PBA Series I 2004	\$14,485,000
		PBA Series M 2007	\$5,535,000
		PBA Series N 2007	\$3,790,000
		PBA Series P 2009	\$14,335,000
		PBA Series U 2012	\$9,240,000
		PRASA 2008 Sub Series A	\$18,295,000
		PRASA 2008 Sub Series B	\$13,814,000
		PREPA Fuel Line	\$95,000,000
		PREPA 2010 Series XX	\$400

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2014 Series 2013A RSA-1	\$1,000,000
		PREPA 2014 Series A	\$1,000
		<u>Total</u>	<u>\$414,399,852</u>
VR Advisory Services, Ltd	300 Park Avenue 16th Floor New York, NY 10022	GDB 2019	\$1,415,938
		GO Series 1998	\$9,423,000
		GO Series 1999	\$6,860,000
		GO Series A 2002	\$23,625,000
		GO Series A 2004	\$1,120,000
		GO Series A 2005	\$6,970,000
		GO Series A 2006	\$13,340,000
		GO Series A 2007	\$12,200,000
		GO Series A 2008	\$20,750,000
		GO Series A 2009	\$710,000
		GO Series A 2011	\$21,565,000
		GO Series A 2012	\$137,574,000
		GO Series A 2014	\$47,600,000
		GO Series B 2006	\$2,461,000
		GO Series B 2009	\$17,120,000
		GO Series B 2012	\$21,595,000
		GO Series C 2008	\$1,865,000
		GO Series C 2009	\$19,230,000
		GO Series C 2011	\$13,740,000
		GO Series D 2011	\$1,755,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		GO Series E 2011	\$29,255,000
		HTA 2003	\$2,340,000
		HTA 2007 Series M	\$1,950,000
		HTA 2007 Series N	\$11,950,000
		PRIFA 2012 Series B	\$2,855,000
		PBA Series C 2002	\$150,000
		PBA Series D 2002	\$1,135,000
		PBA Series F 2002	\$210,000
		PBA Series G 2002	\$280,000
		PBA Series I 2004	\$5,715,000
		PBA Series L 1993	\$145,000
		PBA Series M 2007	\$4,065,000
		PBA Series N 2007	\$1,765,000
		PBA Series P 2009	\$1,255,000
		PBA Series Q 2009	\$1,965,000
		PBA Series R 2011	\$8,004,000
		PBA Series S 2011	\$12,690,000
		PBA Series U 2012	\$16,665,000
		<u>Total</u>	<u>\$483,312,938</u>

Exhibit B

**Names, Addresses and Disclosable Economic Interests of the
Ad Hoc Group of Constitutional Debtholders as of March 10, 2020¹**

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
BlackRock Financial Management, Inc.	40 East 52nd Street New York, NY 10022	GO Series A 2002	\$17,913,000
		GO Series A 2004	\$4,700,000
		GO Series A 2005	\$15,341,000
		GO Series A 2006	\$12,205,000
		GO Series A 2007	\$13,965,000
		GO Series A 2008	\$24,930,000
		GO Series A 2011	\$11,545,000
		GO Series A 2012	\$76,940,000
		GO Series A 2014	\$178,831,000
		GO Series B 2006	\$5,765,000
		GO Series B 2009	\$7,520,000
		GO Series C 2009	\$2,368,000
		GO Series C 2011	\$400,000
		PBA Series F 2002	\$8,805,000
		PBA Series G 2002	\$1,230,000

¹ To the best of Counsel's knowledge, the information included herein is accurate as of March 10, 2020. The amounts set forth herein include only outstanding principal and do not include any other amounts that may be due and owing under the applicable debt documents and laws, including but not limited to any overdue or compounded interest. Capital appreciation bonds are reported at their accreted value as of March 10, 2020.

² Each entity on this Exhibit B holds disclosable economic interests or acts as investment manager or advisor (or is an affiliate of entities which act as investment manager or advisors) to funds and/or accounts that hold disclosable economic interests in relation to the Debtors.

<u>Name of Creditor</u> ²	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series M 2007	\$4,000,000
		PBA Series N 2007	\$1,335,000
		PBA Series U 2012	\$6,445,000
		PRASA 2008 Series A	\$95,295,000
		PRASA 2008 Series B	\$11,480,000
		PRASA 2012 Series A	\$67,133,000
		PRASA 2012 Series B	\$62,445,000
		PREPA 2007 Series TT RSA-1	\$29,125,000
		PREPA 2007 Series UU	\$2,520,000
		PREPA 2007 Series UU RSA-1	\$40,960,000
		PREPA 2007 Series VV RSA-1	\$6,440,000
		PREPA 2008 Series WW RSA-1	\$59,450,000
		PREPA 2010 Series AAA RSA-1	\$80,890,000
		PREPA 2010 Series BBB RSA-1	\$13,550,000
		PREPA 2010 Series CCC RSA-1	\$25,340,000
		PREPA 2010 Series XX RSA-1	\$103,990,000
		PREPA 2010 Series YY RSA-1	\$19,360,000
		PREPA 2010 Series ZZ RSA-1	\$63,775,000
		PREPA 2011 Series DDD RSA-1	\$1,810,000
		PREPA 2012 Series A RSA-1	\$71,115,000
		PREPA 2014 Series 2013A RSA-1	\$84,370,000
		PREPA 2016 Series A-3	\$17,060,455
		PREPA 2016 Series B-3	\$17,060,454

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2016 Series C-1	\$46,880,000
		PREPA 2016 Series C-2	\$46,880,000
		PREPA 2016 Series C-3	\$4,675,000
		PREPA 2016 Series C-4	\$4,800,000
		<u>Total</u>	<u>\$1,370,641,909</u>
Brigade Capital Management	399 Park Avenue 16th Floor New York, NY 10022	GO Series A 2002	\$1,195,000
		GO Series A 2003	\$571,175
		GO Series A 2005	\$4,315,000
		GO Series A 2006	\$2,685,000
		GO Series A 2007	\$365,000
		GO Series A 2008	\$1,400,000
		GO Series A 2012	\$57,054,000
		GO Series A 2014	\$14,500,000
		GO Series B 2006	\$2,250,000
		GO Series B 2012	\$13,690,000
		GO Series C 2011	\$9,370,000
		GO Series D 2011	\$75,000
		GO Series E 2011	\$3,535,000
		PBA Series U 2012	\$53,500,000
		PREPA	\$82,981,818
		PREPA 2004 Series NN	\$12,535,000
		PREPA 2007 Series TT	\$10,135,000
		PREPA 2008 Series WW	\$29,115,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2010 Series AAA PREPA 2010 Series CCC PREPA 2010 Series XX PREPA 2010 Series ZZ PREPA 2012 Series A <u>Total</u>	\$20,590,000 \$26,820,000 \$8,210,000 \$9,245,000 \$7,945,700 <u>\$372,082,693</u>
Brookfield Asset Management Private Institutional Capital Adviser (Credit) LLC	250 Vesey Street 15th Floor New York, NY 10281	GDB 2019 GO Series A 2011 GO Series A 2012 PBA Series U 2012 <u>Total</u>	\$30,174,755 \$8,071,500 \$13,567,000 \$4,037,000 <u>\$55,850,255</u>
Emso Asset Management Limited	21 Grosvenor Place London SW1X 7HN	GO Series A 2011 GO Series A 2012 GO Series A 2014 <u>Total</u>	\$31,670,000 \$70,545,000 \$443,105,000 <u>\$545,320,000</u>
First Pacific Advisors, LP	11601 Wilshire Boulevard Suite 1200 Los Angeles, CA 90025	GO Series A 2014 PBA Series C 2002 PBA Series D 2002 PBA Series F 2002 PBA Series G 2002 PBA Series I 2004 PBA Series M 2007 PBA Series N 2007	\$125,755,000 \$15,000 \$415,000 \$75,000 \$490,000 \$575,000 \$80,000 \$455,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series P 2009	\$1,890,000
		PBA Series Q 2009	\$160,000
		PBA Series S 2011	\$405,000
		PBA Series U 2012	\$64,675,000
		PRASA 2008 Series A	\$3,930,000
		PRASA 2012 Series A	\$41,255,000
		<u>Total</u>	<u>\$240,175,000</u>
Mason Capital Management, LLC	110 East 59th Street New York, NY 10022	ERS 2008 Series A	\$262,248,000
		ERS 2008 Series B	\$200,401,000
		ERS 2008 Series C	\$58,695,000
		GO Series A 2011	\$10,531,000
		GO Series A 2012	\$53,328,000
		GO Series A 2014	\$344,010,000
		GO Series C 2011	\$10,569,000
		GO Series E 2011	\$5,485,000
		PBA Series U 2012	\$41,820,000
		<u>Total</u>	<u>\$987,087,000</u>
Silver Point Capital, L.P.	Two Greenwich Plaza Greenwich, CT 06830	GO Series A 2005	\$2,430,000
		GO Series A 2006	\$800,000
		GO Series A 2007	\$6,340,000
		GO Series A 2012	\$9,000,000
		GO Series A 2014	\$82,715,000
		PBA Series M 2007	\$645,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series N 2007	\$1,055,000
		PRASA 2008 Sub Series A	\$9,865,000
		PRASA 2008 Sub Series B	\$8,374,000
		PREPA Fuel Line	\$95,000,000
		PREPA 2010 Series XX	\$400
		PREPA 2014 Series 2013A RSA-1	\$1,000,000
		PREPA 2014 Series A	\$1,000
		<u>Total</u>	<u>\$217,225,400</u>
VR Advisory Services, Ltd	300 Park Avenue 16th Floor New York, NY 10022	GDB 2019	\$1,415,938
		GO Series 1998	\$9,423,000
		GO Series 1999	\$6,860,000
		GO Series A 2002	\$23,625,000
		GO Series A 2004	\$1,120,000
		GO Series A 2005	\$6,970,000
		GO Series A 2006	\$13,340,000
		GO Series A 2007	\$12,200,000
		GO Series A 2008	\$20,750,000
		GO Series A 2009	\$710,000
		GO Series A 2011	\$21,565,000
		GO Series A 2012	\$137,574,000
		GO Series A 2014	\$51,600,000
		GO Series B 2006	\$2,461,000
		GO Series B 2009	\$17,120,000

<u>Name of Creditor</u> ²	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		GO Series B 2012	\$21,595,000
		GO Series C 2008	\$1,865,000
		GO Series C 2009	\$19,230,000
		GO Series C 2011	\$13,740,000
		GO Series D 2011	\$1,755,000
		GO Series E 2011	\$29,255,000
		HTA 2003	\$2,340,000
		HTA 2007 Series M	\$1,950,000
		HTA 2007 Series N	\$11,950,000
		PRIFA 2012 Series B	\$2,855,000
		PBA Series C 2002	\$150,000
		PBA Series D 2002	\$1,135,000
		PBA Series F 2002	\$210,000
		PBA Series G 2002	\$280,000
		PBA Series I 2004	\$5,715,000
		PBA Series L 1993	\$145,000
		PBA Series M 2007	\$4,065,000
		PBA Series N 2007	\$1,765,000
		PBA Series P 2009	\$1,255,000
		PBA Series Q 2009	\$1,965,000
		PBA Series R 2011	\$8,004,000
		PBA Series S 2011	\$12,690,000
		PBA Series U 2012	\$16,665,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		<u>Total</u>	<u>\$487,312,938</u>

Exhibit C

**Names, Addresses and Disclosable Economic Interests of the
Ad Hoc Group of Constitutional Debtholders as of February 3, 2020¹**

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
BlackRock Financial Management, Inc.	40 East 52nd Street New York, NY 10022	GO Series A 2002	\$17,913,000
		GO Series A 2004	\$4,700,000
		GO Series A 2005	\$15,341,000
		GO Series A 2006	\$12,205,000
		GO Series A 2007	\$13,965,000
		GO Series A 2008	\$24,930,000
		GO Series A 2011	\$11,545,000
		GO Series A 2012	\$76,940,000
		GO Series A 2014	\$171,831,000
		GO Series B 2006	\$5,765,000
		GO Series B 2009	\$7,520,000
		GO Series C 2009	\$2,368,000
		GO Series C 2011	\$400,000
		PBA Series F 2002	\$8,805,000
		PBA Series G 2002	\$1,230,000

¹ To the best of Counsel's knowledge, the information included herein is accurate as of February 3, 2020. The amounts set forth herein include only outstanding principal and do not include any other amounts that may be due and owing under the applicable debt documents and laws, including but not limited to any overdue or compounded interest. Capital appreciation bonds are reported at their accreted value as of February 3, 2020.

² Each entity on this Exhibit C holds disclosable economic interests or acts as investment manager or advisor (or is an affiliate of entities which act as investment manager or advisors) to funds and/or accounts that hold disclosable economic interests in relation to the Debtors.

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series M 2007	\$4,000,000
		PBA Series N 2007	\$1,335,000
		PBA Series U 2012	\$6,445,000
		PRASA 2008 Series A	\$100,295,000
		PRASA 2008 Series B	\$11,480,000
		PRASA 2012 Series A	\$76,558,000
		PRASA 2012 Series B	\$62,445,000
		PREPA 2007 Series TT RSA-1	\$29,125,000
		PREPA 2007 Series UU	\$2,520,000
		PREPA 2007 Series UU RSA-1	\$40,960,000
		PREPA 2007 Series VV RSA-1	\$6,440,000
		PREPA 2008 Series WW RSA-1	\$50,990,000
		PREPA 2010 Series AAA RSA-1	\$80,890,000
		PREPA 2010 Series BBB RSA-1	\$13,550,000
		PREPA 2010 Series CCC RSA-1	\$25,340,000
		PREPA 2010 Series XX RSA-1	\$82,405,000
		PREPA 2010 Series YY RSA-1	\$19,360,000
		PREPA 2010 Series ZZ RSA-1	\$60,465,000
		PREPA 2011 Series DDD RSA-1	\$1,810,000
		PREPA 2012 Series A RSA-1	\$62,175,000
		PREPA 2014 Series 2013A RSA-1	\$84,370,000
		PREPA 2016 Series A-3	\$17,285,455
		PREPA 2016 Series B-3	\$17,285,454

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2016 Series C-1	\$47,500,000
		PREPA 2016 Series C-2	\$47,500,000
		PREPA 2016 Series C-3	\$4,800,000
		PREPA 2016 Series C-4	\$4,800,000
		<u>Total</u>	<u>\$1,337,586,909</u>
Brigade Capital Management	399 Park Avenue 16th Floor New York, NY 10022	GO Series A 2002	\$1,195,000
		GO Series A 2003	\$571,175
		GO Series A 2005	\$4,315,000
		GO Series A 2006	\$2,685,000
		GO Series A 2007	\$365,000
		GO Series A 2008	\$1,400,000
		GO Series A 2012	\$56,809,000
		GO Series B 2006	\$2,250,000
		GO Series B 2012	\$13,690,000
		GO Series C 2011	\$9,370,000
		GO Series D 2011	\$75,000
		GO Series E 2011	\$3,535,000
		PREPA	\$82,981,818
		PREPA 2004 Series NN	\$12,535,000
		PREPA 2007 Series TT	\$10,135,000
		PREPA 2008 Series WW	\$29,115,000
		PREPA 2010 Series AAA	\$20,590,000
		PREPA 2010 Series CCC	\$26,820,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2010 Series XX PREPA 2010 Series ZZ PREPA 2012 Series A <u>Total</u>	\$8,210,000 \$9,245,000 \$7,945,700 <u>\$303,837,693</u>
Brookfield Asset Management Private Institutional Capital Adviser (Credit) LLC	250 Vesey Street 15th Floor New York, NY 10281	GDB 2019 GO Series A 2011 GO Series A 2012 PBA Series U 2012 <u>Total</u>	\$29,655,112 \$8,071,500 \$13,567,000 \$4,037,000 <u>\$55,330,612</u>
Emso Asset Management Limited	21 Grosvenor Place London SW1X 7HN	GO Series A 2011 GO Series A 2012 GO Series A 2014 <u>Total</u>	\$31,715,000 \$73,295,000 \$422,105,000 <u>\$527,115,000</u>
First Pacific Advisors, LP	11601 Wilshire Boulevard Suite 1200 Los Angeles, CA 90025	GO Series A 2014 PBA Series C 2002 PBA Series D 2002 PBA Series F 2002 PBA Series G 2002 PBA Series I 2004 PBA Series M 2007 PBA Series N 2007 PBA Series P 2009 PBA Series Q 2009	\$125,755,000 \$15,000 \$415,000 \$75,000 \$490,000 \$575,000 \$80,000 \$455,000 \$1,890,000 \$160,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series S 2011 PBA Series U 2012 PRASA 2008 Series A PRASA 2012 Series A <u>Total</u>	\$405,000 \$64,675,000 \$3,930,000 \$41,255,000 <u>\$240,175,000</u>
Mason Capital Management, LLC	110 East 59th Street New York, NY 10022	ERS 2008 Series A ERS 2008 Series B ERS 2008 Series C GO Series A 2011 GO Series A 2012 GO Series A 2014 GO Series C 2011 GO Series E 2011 PBA Series U 2012 <u>Total</u>	\$262,248,000 \$200,401,000 \$58,695,000 \$10,531,000 \$53,328,000 \$344,010,000 \$10,569,000 \$5,485,000 \$41,820,000 <u>\$987,087,000</u>
Silver Point Capital, L.P.	Two Greenwich Plaza Greenwich, CT 06830	GO Series A 2005 GO Series A 2006 GO Series A 2007 GO Series A 2012 GO Series A 2014 PBA Series M 2007 PBA Series N 2007 PRASA 2008 Sub Series A	\$2,430,000 \$800,000 \$6,340,000 \$55,994,000 \$290,595,000 \$645,000 \$1,055,000 \$9,865,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PRASA 2008 Sub Series B	\$8,374,000
		PREPA Fuel Line	\$95,000,000
		PREPA 2010 Series XX	\$400
		PREPA 2014 Series 2013A RSA-1	\$1,000,000
		PREPA 2014 Series A	\$1,000
		<u>Total</u>	<u>\$472,099,400</u>
VR Advisory Services, Ltd	300 Park Avenue 16th Floor New York, NY 10022	GDB 2019	\$1,391,554
		GO Series 1998	\$9,423,000
		GO Series 1999	\$6,860,000
		GO Series A 2002	\$23,625,000
		GO Series A 2004	\$1,120,000
		GO Series A 2005	\$6,970,000
		GO Series A 2006	\$13,340,000
		GO Series A 2007	\$12,200,000
		GO Series A 2008	\$20,750,000
		GO Series A 2009	\$710,000
		GO Series A 2011	\$21,565,000
		GO Series A 2012	\$137,574,000
		GO Series A 2014	\$51,600,000
		GO Series B 2006	\$2,461,000
		GO Series B 2009	\$17,120,000
		GO Series B 2012	\$21,595,000
		GO Series C 2008	\$1,865,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		GO Series C 2009	\$19,230,000
		GO Series C 2011	\$13,740,000
		GO Series D 2011	\$1,755,000
		GO Series E 2011	\$29,255,000
		HTA 2003	\$2,340,000
		HTA 2007 Series M	\$1,950,000
		HTA 2007 Series N	\$11,950,000
		PRIFA 2012 Series B	\$2,855,000
		PBA Series C 2002	\$150,000
		PBA Series D 2002	\$1,135,000
		PBA Series F 2002	\$210,000
		PBA Series G 2002	\$280,000
		PBA Series I 2004	\$5,715,000
		PBA Series L 1993	\$145,000
		PBA Series M 2007	\$4,065,000
		PBA Series N 2007	\$1,765,000
		PBA Series P 2009	\$1,255,000
		PBA Series Q 2009	\$1,965,000
		PBA Series R 2011	\$8,004,000
		PBA Series S 2011	\$12,690,000
		PBA Series U 2012	\$16,665,000
		<u>Total</u>	<u>\$487,288,554</u>

Exhibit D

**Names, Addresses and Disclosable Economic Interests of the
Ad Hoc Group of Constitutional Debtholders as of July 10, 2019¹**

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
BlackRock Financial Management, Inc.	40 East 52nd Street New York, NY 10022	GO Series A 2004	\$4,925,000
		GO Series A 2005	\$10,651,000
		GO Series A 2006	\$5,980,000
		GO Series A 2007	\$12,275,000
		GO Series A 2008	\$11,585,000
		GO Series A 2012	\$19,360,000
		GO Series A 2014	\$162,735,000
		GO Series B 2006	\$5,765,000
		GO Series C 2011	\$400,000
		PBA Series F 2002	\$8,805,000
		PBA Series G 2002	\$1,230,000
		PBA Series M 2007	\$4,000,000
		PBA Series N 2007	\$1,335,000
		PBA Series U 2012	\$3,325,000
		PRASA 2008 Series A	\$100,295,000

¹ To the best of Counsel's knowledge, the information included herein is accurate as of July 10, 2019. The amounts set forth herein include only outstanding principal and do not include any other amounts that may be due and owing under the applicable debt documents and laws, including but not limited to any overdue or compounded interest. Capital appreciation bonds are reported at their accreted value as of July 10, 2019.

² Each entity on this Exhibit D holds disclosable economic interests or acts as investment manager or advisor (or is an affiliate of entities which act as investment manager or advisors) to funds and/or accounts that hold disclosable economic interests in relation to the Debtors.

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PRASA 2008 Series B	\$2,450,000
		PRASA 2012 Series A	\$123,303,000
		PRASA 2012 Series B	\$55,870,000
		PREPA 2007 Series TT RSA-1	\$12,475,000
		PREPA 2007 Series VV RSA-1	\$6,440,000
		PREPA 2008 Series WW RSA-1	\$12,005,000
		PREPA 2010 Series AAA RSA-1	\$12,230,000
		PREPA 2010 Series BBB RSA-1	\$13,550,000
		PREPA 2010 Series CCC RSA-1	\$3,010,000
		PREPA 2010 Series XX RSA-1	\$24,115,000
		PREPA 2010 Series YY RSA-1	\$5,000,000
		PREPA 2010 Series ZZ RSA-1	\$10,440,000
		PREPA 2011 Series DDD RSA-1	\$680,000
		PREPA 2012 Series A RSA-1	\$59,360,000
		PREPA 2014 Series 2013A RSA-1	\$15,850,000
		<u>Total</u>	<u>\$709,444,000</u>
Brigade Capital Management	399 Park Avenue 16th Floor New York, NY 10022	GDB 2019	\$29,892,188
		GO Series A 2002	\$1,195,000
		GO Series A 2003	\$781,875
		GO Series A 2007	\$365,000
		GO Series A 2012	\$53,200,000
		GO Series B 2012	\$13,690,000
		GO Series C 2011	\$9,370,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		GO Series D 2011	\$75,000
		GO Series E 2011	\$3,535,000
		HTA 2003	\$360,000
		HTA 2003 Series G	\$690,000
		HTA 2003 Series H	\$119,225
		HTA 2003 Sub	\$1,481,125
		HTA 2004 Series I	\$718,425
		HTA 2004 Series J	\$710,000
		HTA 2006 Series L	\$90,000
		HTA 2007 Series N	\$6,385,000
		PRIFA 2005 Series A	\$788,800
		PRIFA 2005 Series C	\$50,000
		PREPA	\$65,000,000
		PREPA 2004 Series NN	\$12,535,000
		PREPA 2007 Series TT	\$11,875,000
		PREPA 2008 Series WW	\$31,860,000
		PREPA 2010 Serices CCC	\$35,000
		PREPA 2010 Series AAA	\$21,820,000
		PREPA 2010 Series CCC	\$28,980,000
		PREPA 2010 Series XX	\$9,620,000
		PREPA 2010 Series ZZ	\$16,390,000
		PREPA 2011 Series DDD	\$1,100,000
		PREPA 2012 Series A	\$15,410,700

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2014 Series A	\$450,000
		<u>Total</u>	<u>\$338,572,338</u>
Brookfield Asset Management Private Institutional Capital Adviser (Credit) LLC	250 Vesey Street 15th Floor New York, NY 10281	GDB 2019	\$94,455,156
		GO Series A 2011	\$6,825,000
		GO Series A 2012	\$10,150,000
		PBA Series U 2012	\$5,145,000
		PREPA Fuel Line	\$17,981,818
		PREPA 2007 Series TT RSA-1	\$5,400,000
		PREPA 2010 Series AAA RSA-1	\$100,000
		PREPA 2010 Series CCC RSA-1	\$2,210,000
		PREPA 2010 Series ZZ RSA-1	\$5,135,000
		PREPA 2011 Series DDD RSA-1	\$2,100,000
		<u>Total</u>	<u>\$149,501,974</u>
Emso Asset Management Limited	21 Grosvenor Place London SW1X 7HN	GO Series A 2011	\$31,715,000
		GO Series A 2012	\$79,500,000
		GO Series A 2014	\$382,600,000
		<u>Total</u>	<u>\$493,815,000</u>
First Pacific Advisors, LP	11601 Wilshire Boulevard Suite 1200 Los Angeles, CA 90025	GO Series A 2014	\$126,645,000
		PBA Series C 2002	\$15,000
		PBA Series D 2002	\$415,000
		PBA Series F 2002	\$75,000
		PBA Series G 2002	\$490,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series I 2004 PBA Series M 2007 PBA Series N 2007 PBA Series P 2009 PBA Series Q 2009 PBA Series S 2011 PBA Series U 2012 PRASA 2008 Series A PRASA 2012 Series A <u>Total</u>	\$575,000 \$80,000 \$455,000 \$1,890,000 \$160,000 \$405,000 \$65,125,000 \$5,155,000 \$221,530,000 <u>\$423,015,000</u>
Mason Capital Management, LLC	110 East 59th Street New York, NY 10022	ERS 2008 Series A ERS 2008 Series B ERS 2008 Series C GO Series A 2011 GO Series A 2012 GO Series A 2014 GO Series C 2011 GO Series E 2011 PBA Series U 2012 PRASA 2008 Series A PRASA 2012 Series A <u>Total</u>	\$262,248,000 \$200,401,000 \$58,695,000 \$10,531,000 \$53,328,000 \$344,010,000 \$10,569,000 \$5,485,000 \$41,820,000 \$10,815,000 \$28,160,000 <u>\$1,026,062,000</u>

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
Silver Point Capital, L.P.	Two Greenwich Plaza Greenwich, CT 06830	GO Series A 2012	\$10,465,000
		GO Series A 2014	\$56,800,000
		PBA Series C 2002	\$660,000
		PBA Series M 2007	\$8,875,000
		PBA Series N 2007	\$1,055,000
		PBA Series P 2009	\$15,805,000
		PRASA 2008 Series A	\$24,232,000
		PRASA 2008 Sub Series A	\$9,865,000
		PRASA 2008 Sub Series B	\$8,374,000
		PRASA 2012 Series A	\$28,883,000
		PREPA Fuel Line	\$40,000,000
		PREPA 2007 Series TT RSA-1	\$4,250,000
		PREPA 2008 Series WW RSA-1	\$530,000
		PREPA 2010 Series CCC RSA-1	\$300,000
		PREPA 2010 Series XX	\$400
		PREPA 2010 Series XX RSA-1	\$3,970,000
		PREPA 2010 Series ZZ RSA-1	\$18,725,000
		PREPA 2014 Series 2013A RSA-1	\$33,170,000
		PREPA 2014 Series A	\$1,000
		PREPA 2016 Series D-2 RSA-1	\$14,270,280
		PREPA 2016 Series D-4 RSA-1	\$6,500,000
		<u>Total</u>	<u>\$286,730,680</u>

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
VR Advisory Services, Ltd	300 Park Avenue 16th Floor New York, NY 10022	GDB 2019	\$1,409,271
		GO Series 1998	\$9,423,000
		GO Series 1999	\$6,860,000
		GO Series A 2002	\$23,625,000
		GO Series A 2004	\$1,120,000
		GO Series A 2005	\$6,970,000
		GO Series A 2006	\$13,340,000
		GO Series A 2007	\$12,200,000
		GO Series A 2008	\$20,750,000
		GO Series A 2009	\$710,000
		GO Series A 2011	\$21,565,000
		GO Series A 2012	\$137,164,000
		GO Series A 2014	\$51,600,000
		GO Series B 2006	\$2,461,000
		GO Series B 2009	\$17,120,000
		GO Series B 2012	\$21,595,000
		GO Series C 2008	\$1,865,000
		GO Series C 2009	\$19,230,000
		GO Series C 2011	\$13,740,000
		GO Series D 2011	\$1,755,000
		GO Series E 2011	\$29,255,000
		HTA 2003	\$2,340,000
		HTA 2007 Series M	\$1,950,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		HTA 2007 Series N	\$11,950,000
		PRIFA 2012 Series B	\$2,855,000
		PBA Series C 2002	\$150,000
		PBA Series D 2002	\$1,135,000
		PBA Series F 2002	\$210,000
		PBA Series G 2002	\$280,000
		PBA Series I 2004	\$5,715,000
		PBA Series L 1993	\$145,000
		PBA Series M 2007	\$4,065,000
		PBA Series N 2007	\$1,765,000
		PBA Series P 2009	\$1,255,000
		PBA Series Q 2009	\$1,965,000
		PBA Series R 2011	\$8,004,000
		PBA Series S 2011	\$12,690,000
		PBA Series U 2012	\$16,665,000
		<u>Total</u>	<u>\$486,896,271</u>

Exhibit E

**Names, Addresses and Disclosable Economic Interests of the
Ad Hoc Group of Constitutional Debtholders as of March 25, 2019¹**

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
BlackRock Financial Management, Inc.	40 East 52nd Street New York, NY 10022	GO Series A 2002	\$7,090,000
		GO Series A 2004	\$4,925,000
		GO Series A 2005	\$10,651,000
		GO Series A 2006	\$5,980,000
		GO Series A 2007	\$12,275,000
		GO Series A 2008	\$39,640,000
		GO Series A 2012	\$7,860,000
		GO Series A 2014	\$162,735,000
		GO Series B 2006	\$5,765,000
		GO Series C 2011	\$400,000
		PRASA 2008 Series A	\$100,295,000
		PRASA 2012 Series A	\$137,213,000
		PRASA 2012 Series B	\$19,560,000
		PREPA 2007 Series TT	\$1,000,000
		PREPA 2008 Series WW	\$1,000,000

¹ To the best of Counsel's knowledge, the information included herein is accurate as of March 25, 2019. The amounts set forth herein include only outstanding principal and do not include any other amounts that may be due and owing under the applicable debt documents and laws, including but not limited to any overdue or compounded interest. Capital appreciation bonds are reported at their accreted value as of March 25, 2019.

² Each entity on this Exhibit E holds disclosable economic interests or acts as investment manager or advisor (or is an affiliate of entities which act as investment manager or advisors) to funds and/or accounts that hold disclosable economic interests in relation to the Debtors.

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2010 Series XX PREPA 2010 Series ZZ PREPA 2011 Series DDD PREPA 2012 Series A PREPA 2014 Series A <u>Total</u>	\$16,220,000 \$500,000 \$680,000 \$31,620,000 \$15,850,000 <u>\$581,259,000</u>
Emso Asset Management Limited	21 Grosvenor Place London SW1X 7HN	GO Series A 2002 GO Series A 2011 GO Series C 2011 GO Series E 2011 GO Series A 2012 GO Series A 2014 <u>Total</u>	\$10,000,000 \$37,600,000 \$8,255,000 \$4,000,000 \$81,250,000 \$243,975,000 <u>\$385,080,000</u>
First Pacific Advisors, LP	11601 Wilshire Boulevard Suite 1200 Los Angeles, CA 90025	GO Series A 2014 PBA Series C 2002 PBA Series D 2002 PBA Series F 2002 PBA Series G 2002 PBA Series I 2004 PBA Series M 2007 PBA Series N 2007 PBA Series P 2009 PBA Series Q 2009	\$126,645,000 \$15,000 \$415,000 \$75,000 \$490,000 \$575,000 \$80,000 \$455,000 \$1,890,000 \$160,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series S 2011	\$405,000
		PBA Series U 2012	\$65,125,000
		PRASA 2008 Series A	\$5,155,000
		PRASA 2012 Series A	\$221,530,000
		<u>Total</u>	<u>\$423,015,000</u>
Mason Capital Management, LLC	110 East 59th Street New York, NY 10022	ERS 2008 Series A	\$262,248,000
		ERS 2008 Series B	\$185,446,000
		ERS 2008 Series C	\$58,695,000
		GO Series A 2002	\$19,775,000
		GO Series A 2004	\$9,040,000
		GO Series A 2005	\$3,280,000
		GO Series A 2006	\$7,016,000
		GO Series A 2007	\$6,340,000
		GO Series A 2008	\$31,520,000
		GO Series A 2011	\$14,531,000
		GO Series A 2012	\$17,267,000
		GO Series A 2014	\$230,835,000
		GO Series B 2006	\$2,865,000
		GO Series B 2009	\$21,728,000
		GO Series C 2008	\$275,000
		GO Series C 2011	\$10,569,000
		GO Series E 2011	\$5,485,000
		PBA Series D 2002	\$15,000,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series I 2004	\$7,710,000
		PBA Series P 2009	\$8,000,000
		PBA Series Q 2009	\$15,000,000
		PBA Series U 2012	\$41,820,000
		PRASA 2008 Series A	\$10,815,000
		PRASA 2012 Series A	\$28,160,000
		<u>Total</u>	<u>\$1,013,420,000</u>
Silver Point Capital, L.P.	Two Greenwich Plaza Greenwich, CT 06830	PBA Series C 2002	\$660,000
		PBA Series D 2002	\$820,000
		PBA Series F 2002	\$8,805,000
		PBA Series G 2002	\$1,230,000
		PBA Series I 2004	\$8,875,000
		PBA Series M 2007	\$8,875,000
		PBA Series N 2007	\$2,005,000
		PBA Series P 2009	\$19,005,000
		PBA Series Q 2009	\$1,160,000
		PRASA 2008 Series A	\$46,180,000
		PRASA 2008 Sub Series A	\$6,270,000
		PRASA 2008 Sub Series B	\$5,119,000
		PRASA 2012 Series A	\$199,340,000
		PREPA Fuel Line	\$40,000,000
		PREPA 2007 Series TT	\$9,605,000
		PREPA 2007 Series VV	\$6,440,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2008 Series WW	\$26,995,000
		PREPA 2010 Serices CCC	\$1,075,000
		PREPA 2010 Series AAA	\$3,660,000
		PREPA 2010 Series CCC	\$490,000
		PREPA 2010 Series XX	\$11,045,400
		PREPA 2010 Series ZZ	\$20,220,000
		PREPA 2012 Series A	\$4,640,000
		PREPA 2014 Series A	\$50,046,000
		PREPA 2016 Series D-2	\$14,270,280
		PREPA 2016 Series D-4	\$6,500,000
		Total	\$503,330,680
VR Advisory Services, Ltd	300 Park Avenue 16th Floor New York, NY 10022	GDB 2019	\$1,409,271
		GO Series 1998	\$9,423,000
		GO Series 1999	\$6,860,000
		GO Series A 2002	\$23,625,000
		GO Series A 2004	\$1,120,000
		GO Series A 2005	\$6,970,000
		GO Series A 2006	\$13,340,000
		GO Series A 2007	\$12,200,000
		GO Series A 2008	\$20,750,000
		GO Series A 2009	\$710,000
		GO Series A 2011	\$21,565,000
		GO Series A 2012	\$135,669,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		GO Series A 2014	\$48,600,000
		GO Series B 2006	\$2,461,000
		GO Series B 2009	\$17,120,000
		GO Series B 2012	\$21,595,000
		GO Series C 2008	\$1,865,000
		GO Series C 2009	\$19,230,000
		GO Series C 2011	\$13,600,000
		GO Series D 2011	\$1,755,000
		GO Series E 2011	\$28,735,000
		HTA 2003	\$2,340,000
		HTA 2007 Series M	\$1,950,000
		HTA 2007 Series N	\$11,950,000
		PRIFA 2012 Series B	\$2,855,000
		PBA Series C 2002	\$150,000
		PBA Series D 2002	\$1,135,000
		PBA Series F 2002	\$210,000
		PBA Series G 2002	\$280,000
		PBA Series I 2004	\$5,715,000
		PBA Series L 1993	\$145,000
		PBA Series M 2007	\$4,065,000
		PBA Series N 2007	\$1,765,000
		PBA Series P 2009	\$1,255,000
		PBA Series Q 2009	\$1,965,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series R 2011	\$8,004,000
		PBA Series S 2011	\$12,690,000
		PBA Series U 2012	\$16,665,000
		<u>Total</u>	<u>\$481,741,271</u>

Exhibit F

**Names, Addresses and Disclosable Economic Interests of the
Ad Hoc Group of Constitutional Debtholders as of January 25, 2019¹**

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
BlackRock Financial Management, Inc.	40 East 52nd Street New York, NY 10022	COFINA 2009 Series A	\$17,500,000
		COFINA 2009 Series C	\$7,000,000
		COFINA 2010 Series A	\$3,435,000
		COFINA 2010 Series C	\$1,780,000
		COFINA 2012 Series C	\$12,750,000
		GO Series A 2002	\$7,090,000
		GO Series A 2006	\$3,360,000
		GO Series A 2007	\$2,785,000
		GO Series A 2008	\$39,640,000
		GO Series A 2012	\$7,860,000
		GO Series A 2014	\$162,735,000
		GO Series B 2006	\$5,765,000
		GO Series C 2011	\$400,000
		PRASA 2008 Series A	\$93,725,000
		PRASA 2012 Series A	\$76,185,000

¹ To the best of Counsel's knowledge, the information included herein is accurate as of January 25, 2019. The amounts set forth herein include only outstanding principal and do not include any other amounts that may be due and owing under the applicable debt documents and laws, including but not limited to any overdue or compounded interest. Capital appreciation bonds are reported at their accreted value as of January 25, 2019.

² Each entity on this Exhibit F holds disclosable economic interests or acts as investment manager or advisor (or is an affiliate of entities which act as investment manager or advisors) to funds and/or accounts that hold disclosable economic interests in relation to the Debtors.

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PREPA 2007 Series TT	\$1,000,000
		PREPA 2008 Series WW	\$1,000,000
		PREPA 2010 Series XX	\$17,460,000
		PREPA 2010 Series ZZ	\$500,000
		PREPA 2011 Series DDD	\$680,000
		PREPA 2012 Series A	\$31,620,000
		PREPA 2014 Series A	\$15,850,000
		<u>Total</u>	<u>\$510,120,000</u>
First Pacific Advisors, LP	11601 Wilshire Boulevard Suite 1200 Los Angeles, CA 90025	COFINA 2008	\$7,840,000
		COFINA 2009 Series A	\$79,560,000
		COFINA 2010 Series A	\$93,020,000
		COFINA 2010 Series C	\$69,445,000
		COFINA 2012 Series A-1	\$7,070,000
		COFINA 2012 Series C	\$14,960,000
		GO Series A 2014	\$126,645,000
		PBA Series C 2002	\$40,000
		PBA Series D 2002	\$455,000
		PBA Series F 2002	\$75,000
		PBA Series G 2002	\$490,000
		PBA Series I 2004	\$700,000
		PBA Series M 2007	\$155,000
		PBA Series N 2007	\$720,000
		PBA Series P 2009	\$3,140,000

<u>Name of Creditor</u> ²	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series Q 2009	\$255,000
		PBA Series S 2011	\$885,000
		PBA Series U 2012	\$65,980,000
		PRASA 2008 Series A	\$5,235,000
		PRASA 2012 Series A	\$227,770,000
		<u>Total</u>	<u>\$704,440,000</u>
Mason Capital Management, LLC	110 East 59th Street New York, NY 10022	COFINA 2008 Series A	\$50,875,000
		ERS 2008 Series A	\$231,163,000
		ERS 2008 Series B	\$145,046,000
		ERS 2008 Series C	\$58,065,000
		GO Series A 2002	\$19,775,000
		GO Series A 2004	\$9,040,000
		GO Series A 2005	\$3,280,000
		GO Series A 2006	\$7,016,000
		GO Series A 2007	\$6,340,000
		GO Series A 2008	\$31,520,000
		GO Series A 2011	\$14,531,000
		GO Series A 2012	\$17,267,000
		GO Series A 2014	\$230,835,000
		GO Series B 2006	\$2,865,000
		GO Series B 2009	\$21,728,000
		GO Series C 2008	\$275,000
		GO Series C 2011	\$10,569,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		GO Series E 2011	\$5,485,000
		PBA Series D 2002	\$15,000,000
		PBA Series I 2004	\$7,710,000
		PBA Series P 2009	\$8,000,000
		PBA Series Q 2009	\$15,000,000
		PBA Series U 2012	\$41,820,000
		PRASA 2008 Series A	\$10,815,000
		PRASA 2012 Series A	\$28,160,000
		<u>Total</u>	<u>\$992,180,000</u>
Silver Point Capital, L.P.	Two Greenwich Plaza Greenwich, CT 06830	COFINA 2009 Series A	\$58,840,000
		COFINA 2010 Series A	\$29,105,000
		COFINA 2010 Series C	\$1,550,000
		COFINA 2012 Series A-1	\$33,835,000
		COFINA 2012 Series C	\$63,500,000
		PBA Series C 2002	\$660,000
		PBA Series D 2002	\$3,035,000
		PBA Series F 2002	\$12,865,000
		PBA Series G 2002	\$1,230,000
		PBA Series I 2004	\$8,875,000
		PBA Series M 2007	\$8,875,000
		PBA Series N 2007	\$2,005,000
		PBA Series P 2009	\$21,405,000
		PBA Series Q 2009	\$9,725,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PRASA 2008 Series A	\$61,925,000
		PRASA 2008 Sub Series A	\$6,270,000
		PRASA 2008 Sub Series B	\$5,119,000
		PRASA 2012 Series A	\$240,940,000
		PREPA Fuel Line	\$40,000,000
		PREPA 2007 Series TT	\$21,905,000
		PREPA 2007 Series VV	\$6,440,000
		PREPA 2008 Series WW	\$29,665,000
		PREPA 2010 Serices CCC	\$1,075,000
		PREPA 2010 Series AAA	\$8,410,000
		PREPA 2010 Series CCC	\$490,000
		PREPA 2010 Series XX	\$43,744,400
		PREPA 2010 Series ZZ	\$26,780,000
		PREPA 2012 Series A	\$19,260,000
		PREPA 2014 Series A	\$50,046,000
		PREPA 2016 Series D-2	\$14,270,280
		PREPA 2016 Series D-4	\$6,500,000
		<u>Total</u>	<u>\$838,344,680</u>
VR Advisory Services, Ltd	300 Park Avenue 16th Floor New York, NY 10022	GDB 2019	\$1,415,367
		GO Series 1998	\$9,423,000
		GO Series 1999	\$6,860,000
		GO Series A 2002	\$23,625,000
		GO Series A 2004	\$1,120,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		GO Series A 2005	\$6,970,000
		GO Series A 2006	\$13,340,000
		GO Series A 2007	\$12,200,000
		GO Series A 2008	\$20,750,000
		GO Series A 2009	\$710,000
		GO Series A 2011	\$21,565,000
		GO Series A 2012	\$121,194,000
		GO Series A 2014	\$46,600,000
		GO Series B 2006	\$2,461,000
		GO Series B 2009	\$17,120,000
		GO Series B 2012	\$15,765,000
		GO Series C 2008	\$1,865,000
		GO Series C 2009	\$19,230,000
		GO Series C 2011	\$13,600,000
		GO Series D 2011	\$1,365,000
		GO Series E 2011	\$28,305,000
		HTA 2003	\$2,340,000
		HTA 2007 Series M	\$1,950,000
		HTA 2007 Series N	\$11,950,000
		PRIFA 2012 Series B	\$2,855,000
		PBA Series C 2002	\$150,000
		PBA Series D 2002	\$2,160,000
		PBA Series F 2002	\$210,000

<u>Name of Creditor²</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interest</u>	
		PBA Series G 2002	\$280,000
		PBA Series I 2004	\$5,715,000
		PBA Series L 1993	\$145,000
		PBA Series M 2007	\$4,065,000
		PBA Series N 2007	\$2,740,000
		PBA Series P 2009	\$4,255,000
		PBA Series Q 2009	\$1,965,000
		PBA Series R 2011	\$8,004,000
		PBA Series S 2011	\$12,690,000
		PBA Series U 2012	\$16,515,000
		<u>Total</u>	<u>\$463,472,367</u>